[**S&P 500 Periodic Reinvestment Calculator (With Dividends)**](https://dqydj.com/sp-500-periodic-reinvestment-calculator-dividends/)

[Investing](https://dqydj.com/investing/)    Written by: [PK](https://dqydj.com/author/pk/) [Advertising Disclosures](https://dqydj.com/privacy-policy/)

Below is a S&P 500 Periodic Reinvestment Calculator. It allows you to run through investment scenarios as if you had been invested in the past. It includes estimates for dividends paid, dividend taxes, capital gains taxes, management fees, and inflation.

**The S&P 500 Periodic Investment Calculator**

DQYDJ S&P 500 Dollar Cost Averaging Return Calculator

Starting Year:1949 Starting Month January

Ending Year: 2019 Ending Month January

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | Starting Month……………………………………………… Ending Month |  | |  |  |   January 1949 January 2020 | | | | | Starting Amount ($) |  | Monthly Investment ($) |  | |  | | | | | **How to Change Monthly Investment?** | | | | | Keep it Constant | Increase it by Inflation | Increase it by % Monthly | Custom (Advanced Section) |  | |

|  |  |  |  |
| --- | --- | --- | --- |
| Final Value of Portfolio ($) |  | Annualized Return ([XIRR](https://support.office.microsoft.com/en-us/article/XIRR-function-c3cdd4d8-359c-482a-a8ba-7a0052f5c053?CorrelationId=4fd5bbab-b537-4e5d-88fe-4a9ac4f5aa83&ui=en-US&rs=en-US&ad=US) - %) |  |
| Total Invested (Cost Basis - $) |  | Value After Capital Gains Tax ($) |  |

When Chris was born, her godmother gave her a $10 bill. We just found the present. It is still worth $10. Invested in the S&P 500 for the 71 years, with dividend reinvestment, that money is now, after taxes, $8030